



Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce

Sonopant Dandekar Arts, V.S. Apte Commerce & M.H. Mehta Science College, Palghar

Date: 09th November 2021

PROPOSAL

Investor Awareness Forum

Department of Commerce & Department of Management Studies

“Financial Literacy Mission”

To,
The Principal
Sonopant Dandekar Arts, V.S. Apte Commerce and
M.H. Mehta Science College,
Palghar.

**Subject: Proposal for Organizing 1 day online “Financial Literacy Mission”
Initiated by SEBI & BSEIPF, Mumbai’**

Respected sir ,.

We at Sonopant Dandekar College, Palghar as a part of our corporate social responsibility Department of Commerce launched Investor Education Initiative in the form of an Investor Awareness Forum on the occasion of the Golden Jubilee year of our college.

We Investor Awareness Forum, Department of Commerce and Department of Management Studies, Sonopant Dandekar College, Palghar in association with WX Consultant Private Limited, Nashik wish to organize a web-based “Financial Literacy Mission” program for B.Com. & BMS students & faculty members, non-teaching staff and citizens of Palghar. This Mission program is an initiative of the Security Exchange Board of India (SEBI), Mumbai & Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai.

We officially received a request email from WX Consultants Pvt. Ltd. Nashik

Name of the Programme : **“Financial Literacy Mission” Initiated by SEBI & BSEIPF, Mumbai’**
Organizer : **Department of Commerce and Department of Management Studies**
In association with
Wx Consultants Pvt. Ltd.,

Proposed Dates : 26th November 2021

Speaker of the Programme : Mrs. Shalmali Shetty,
WX Consultants Pvt. Ltd. Nashik

Proposed Venue : Online

Proposed By



Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce



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Assistant Professor and Head
Department of Commerce

Sonopant Dandekar Arts, V.S. Apte Commerce & M.H. Mehta Science College, Palghar

Investor Awareness Forum
Department of Commerce & Department of Management Studies
“Financial Literacy Mission”

Budget

“Financial Literacy Mission” program for students & faculty members, non-teaching staff and citizens of Palghar. This Mission program is an initiative of the Security Exchange Board of India (SEBI), Mumbai & Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai.

Online sessions : **Free**
Cost for Participants : **No Cost is Involved for Participants.**

Proposed By

Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce



Sonopant Dandekar Shikshan Mandali's

Sonopant Dandekar Arts, V. S. Apte Commerce & M. H. Mehta Science College, Palghar

(Best College - University of Mumbai)

(Amongst Top 100 Colleges in India by 'India Today - MDRA Survey 2019')

Investor Awareness Forum

Department of Commerce & Department of Management Studies

“Financial Literacy Mission” Batch No. 1

Invitation Letter



WX Consultants Pvt Ltd



An Initiative of
Security Exchange Board of India (SEBI), Mumbai
&

Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai
“Financial Literacy Mission”

Subject: Request to join “Financial Literacy Mission” Initiated by SEBI & BSEIPF, Mumbai

Respected Sir/Madam,

We WX Consultant Private Limited, Nashik in association with Investor Awareness Forum, Sonopant Dandekar College, Palghar organizing a web-based “Financial Literacy Mission” for students & faculty members, non-teaching staff and citizens of Palghar. I request you to motivate the students, investors and promising investors to join the online program to get the guidelines about the Dos and Don'ts in the investment.

We request you to participate in the “Financial Literacy Mission” of India.

This session will be conducted online by SEBI experts who will help in guiding the participants in terms of the financial market and various other aspects of finance.

Content of the session

- Introduction to savings and Investment
- Basic Budgeting, Inflation, effects on investment, Risk and Return, Power of compounding, Time Value of Money.
- Choosing the right investment opportunity.
- Asset allocation strategy and various products available.
- Investor protection and Grievance Redressal Mechanism.
- Awareness of capital market.
- Understanding of career opportunities in Indian Financial Market.

Features

- **No Cost involved for Institute or participants.**
- **E-certificates of participation will be given to each participant after submitting the feedback.**
- Time and date as per mutual convenience.
- Minimum 40-50 participants per batch (Graduate/Post Graduate students/Faculty Members/Non-teaching staff)
- Session duration - 45 minutes & 15 minutes for Questions & Answers.
- Language Marathi/Hindi/English (can choose any language as per the expectation of participants)
- Appreciation memento to the institute for supporting the financial literacy mission of India.

We know that your institute is one of the best in the industry when it comes to upskilling the students to build their careers and guiding them to a better future. Against this backdrop, we know your association with this forum will help us to achieve way to build a Better Future for students.

This initiative is exclusively for financial awareness and not for the advertisement of any financial product.

Waiting for a positive reply

Best Regards,

Shalmali Shetty, Head, Corporate Relation (T&D) 8484844755

On behalf of

Mrs. Dipali Chandak

Director, WX Consultants Pvt. Ltd Nashik

Office Address: WX Consultants Pvt Ltd, Spectrum Building, Suyojit Lawns Road, Plot No. 10/A,
Kamgar Nagar Satpur, Nashik- 422007

Office Telephone: +91 253-6603229 Email: info@wisdomxtra.com, wisdomxtra@gmail.com

Website: www.wisdomxtra.com



Sonopant Dandekar Shikshan Mandali's

Sonopant Dandekar Arts, V. S. Apte Commerce & M. H. Mehta Science College, Palghar

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Investor Awareness Forum

Department of Commerce & Department of Management Studies

“Financial Literacy Mission” Batch No. 1

Notice



Sonopant Dandekar Shikshan Mandali's

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& M. H. Mehta Science College, Palghar

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Date: 10th November 2021

Financial Literacy program Investor Awareness Webinar

In this era, a very wide range of financial products are available in the market. For a common person, it is very difficult to select the right financial product that suits one's financial plan and risk appetite. As a result, we often make a wrong investment decision and our financial goals become an illusion.

We at Sonopant Dandekar College, Palghar as a part of our corporate social responsibility Department of Commerce have launched Investor Education Initiative in the form of Investor Awareness Forum on the occasion of the Golden Jubilee year of our college. On the occasion of Financial Literacy Week from 23rd to 30th November 2021 the first financial Literacy program - Investor Awareness Webinar for the academic year 2021-22 will be organized in association with WX Consultants Pvt. Ltd., Nashik official training partner of BSEIPF, BSE Ltd. Mumbai.

Benefits of this Webinar:

1. Learning of the Financial Market by the experts of the Security Exchange Board of India, Mumbai
2. Indulging Financial Risk Management to the new investors.
3. Gain knowledge for better investment resulting in investors' protection and strengthening the Indian Financial Market.

Features:

1. No Cost Involved for Participants.
2. Mode of the session will be online.
3. After successful completion of this webinar participants will get an e-certificate from WX Consultants Pvt. Ltd, Nashik.

Note: The date and time of the program will be conveyed to the participants through email and what's app message.

Dr. Manish Deshmukh
Head Department of Commerce

Dr. Kiran Save
Principal



PRINCIPAL
Sonopant Dandekar Arts College,
V.S. Apte Commerce College &
M.H. Mehta Science College
PALGHAR (W.R.)
Dist. Palghar, Pin-401404



Sonopant Dandekar Shikshan Mandali's

Sonopant Dandekar Arts, V. S. Apte Commerce & M. H. Mehta Science College, Palghar

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Investor Awareness Forum

Department of Commerce & Department of Management Studies

“Financial Literacy Mission”

Batch No. 1

List of Participants

Sonopant Dandekar Arts, V.S.Apte Commerce and M.H.Mehta Science College, Palghar
Attendance Sheet - Final Year B. Com & BMS students

Sr. No.	Name (Original Name)	User Email	Join Time	Leave Time
1	Nikhilesh Kale (WisdomXt)	wisdomxtra@gmail.com	26/11/2021 9:57	26/11/2021 11:00
2	Pooja Gupta	poojagupta12020@gmail.com	26/11/2021 9:57	26/11/2021 11:00
3	Gauri Geet	gaurisvk@gmail.com	26/11/2021 9:57	26/11/2021 9:59
4	Muzzamil Khan	mujjukhan2610@gmail.com	26/11/2021 9:57	26/11/2021 11:00
5	Shivani Singh	shivanisingh91294@gmail.com	26/11/2021 9:57	26/11/2021 10:14
6	Rohit Bhardwaj	rohitbhardwaj0914@gmail.com	26/11/2021 9:57	26/11/2021 11:00
7	Chetan Bhoir	chetanbhoir113@gmail.com	26/11/2021 9:57	26/11/2021 10:22
8	Aashish Mishra	aashishmishra460@gmail.com	26/11/2021 9:57	26/11/2021 11:00
9	Ritika Chaudhari	ritikachaudhari3443@gmail.com	26/11/2021 9:57	26/11/2021 11:00
10	Pranjali Jondhalekar	jondhalekarpranjali28@gmail.com	26/11/2021 9:57	26/11/2021 11:01
11	Shalmali Shetty	wisdomxtra@gmail.com	26/11/2021 9:57	26/11/2021 10:50
12	Dr. Shreya Mishra	shreya017@gmail.com	26/11/2021 9:57	26/11/2021 10:16
13	Harsh Pandey	pandeyharsh77218@gmail.com	26/11/2021 9:57	26/11/2021 11:00
14	BHAGWAN RAJPUT	bhagwanrajput3230@gmail.com	26/11/2021 9:57	26/11/2021 10:24
15	Kavita Gadekar	kavitagadekar92000@gmail.com	26/11/2021 9:57	26/11/2021 11:00
16	Pratham Raut	prathamraut68@gmail.com	26/11/2021 9:57	26/11/2021 11:00
17	Nikita Jain	jainnikk@320@gmail.com	26/11/2021 9:57	26/11/2021 11:00
18	Sakina Ansari	sakinausmanansari@gmail.com	26/11/2021 9:57	26/11/2021 11:00
19	Sajida Ansari	sajida99an@gmail.com	26/11/2021 9:57	26/11/2021 11:00
20	Varsha paswan	varshapaswan1312@gmail.com	26/11/2021 9:57	26/11/2021 11:00
21	Omkar Prajapati	omprajapati559@gmail.com	26/11/2021 9:57	26/11/2021 10:04
22	Aamir Khan	aamir7507253458@gmail.com	26/11/2021 9:57	26/11/2021 10:22
23	Rinkey yadav	rinkey1309@gamil.com	26/11/2021 9:57	26/11/2021 11:00
24	Ragini kushwaha	raginiramprasadkushwaha9095@gmail.com	26/11/2021 9:57	26/11/2021 10:15
25	Kethcia Essac	essackethcia2001@gmail.com	26/11/2021 9:57	26/11/2021 11:00
26	Mohan Sawant	mohansawant2163@gmail.com	26/11/2021 9:57	26/11/2021 10:07
27	Sanket Meher	sanketmeher884@gmail.com	26/11/2021 9:57	26/11/2021 9:59
28	Om Agarwal	omunagarwal11@gmail.com	26/11/2021 9:57	26/11/2021 10:20
29	Unnati Meher	unnatimeher29@gmail.com	26/11/2021 9:57	26/11/2021 10:41
30	Jyoti varma	iyotivarma7798@gmail.com	26/11/2021 9:57	26/11/2021 10:31
31	Prajakta Ghorpade	prajaktagharpade2001@gmail.com	26/11/2021 9:57	26/11/2021 11:00
32	Jeet Raut	jeetraut2000@gmail.com	26/11/2021 9:57	26/11/2021 11:00
33	Shailja Joshi	joshishailja23@gmail.com	26/11/2021 9:57	26/11/2021 11:00
34	Satej Patil	satejp05@gmail.com	26/11/2021 9:57	26/11/2021 10:12
35	Saurabh Vishwakarma	srhvishwakarma@gmail.com	26/11/2021 9:57	26/11/2021 11:00
36	Rohan Dcruz	rohandcruz259@gmail.com	26/11/2021 9:57	26/11/2021 11:00
37	Jinit Patil	jinitpatil08@gmail.com	26/11/2021 9:57	26/11/2021 11:00
38	Kalpak Kudu	kalpakkudu900@gmail.com	26/11/2021 9:57	26/11/2021 11:00
39	Rahul Shiyani	rshiyani54@gmail.com	26/11/2021 9:57	26/11/2021 9:58
40	Saheer Maniyar	sahermaniyar@gmail.com	26/11/2021 9:57	26/11/2021 11:00
41	Swarangi Patil	swarangip06@gmail.com	26/11/2021 9:57	26/11/2021 10:18
42	Nitin J	nitinjoshi3733@gmail.com	26/11/2021 9:58	26/11/2021 10:35
43	Deepak Yadav	deepaky25101@gmail.com	26/11/2021 9:58	26/11/2021 11:00
44	Priti prasad	priti prasad3940@gmail.com	26/11/2021 9:58	26/11/2021 11:00
45	Prince giri	princegiri02666@gmail.com	26/11/2021 9:58	26/11/2021 11:00
46	Shraddha Tamore	shraddhatamore10@gmail.com	26/11/2021 9:58	26/11/2021 11:00

47	Pooja mourya	mouryapooja96017@gmail.com	26/11/2021 9:58	26/11/2021 10:06
48	Ritik shirodkar	ritikshirodkar30@gmail.com	26/11/2021 9:58	26/11/2021 11:00
49	Muskan khan	khanmuskaan511@gmail.com	26/11/2021 9:58	26/11/2021 11:00
50	Roshani Gupta	roshanigupta5040@gmail.com	26/11/2021 9:58	26/11/2021 11:00
51	Rahul Shiyani	rshiyani54@gmail.com	26/11/2021 9:58	26/11/2021 10:15
52	Ritu Singh	ritusingh1775@gmail.com	26/11/2021 9:58	26/11/2021 9:59
53	Nalini Bharsat	nalinibharsat09@gmail.com	26/11/2021 9:58	26/11/2021 11:00
54	Jugal Bamboli	bambolijugal@gmail.com	26/11/2021 9:58	26/11/2021 10:32
55	Manasvi Save	savemanasvi1@gmail.com	26/11/2021 9:58	26/11/2021 10:10
56	Aakash Sundar	aakashsundar85@gmail.com	26/11/2021 9:58	26/11/2021 11:00
57	Siddika Vashnani	siddikavashnani@gmail.com	26/11/2021 9:59	26/11/2021 11:00
58	Rafiya	rafiyasayyed2019@gmail.com	26/11/2021 9:59	26/11/2021 11:00
59	Mohan Chaudhari	mohanch2580@gmail.com	26/11/2021 9:59	26/11/2021 10:14
60	Ritu Singh	ritusingh1775@gmail.com	26/11/2021 10:00	26/11/2021 10:00
61	Suraj jaiswal	surajjaiswal0077@gmail.com	26/11/2021 10:00	26/11/2021 11:00
62	Parth Patel	parthpatel1235678@gmail.com	26/11/2021 10:00	26/11/2021 11:00
63	Gauri Geet	gaurisvk@gmail.com	26/11/2021 10:00	26/11/2021 11:00
64	Divyanshu Upadhyay	divyanshuu10@gmail.com	26/11/2021 10:00	26/11/2021 11:00
65	Harshal Rana	harshalrana0@gmail.com	26/11/2021 10:00	26/11/2021 10:08
66	Khushi Surti	khushisurti354@gmail.com	26/11/2021 10:01	26/11/2021 10:38
67	Swastik Gupta	swastikgupta723@gmail.com	26/11/2021 10:01	26/11/2021 11:00
68	Ritu Singh	ritusingh1775@gmail.com	26/11/2021 10:01	26/11/2021 10:06
69	bhargav raul	bhargavraul25@gmail.com	26/11/2021 10:01	26/11/2021 11:00
70	Shersingh Rathod	shersinghrathore591@gmail.com	26/11/2021 10:02	26/11/2021 10:30
71	Divya Raut	rautdivya88@gmail.com	26/11/2021 10:02	26/11/2021 11:00
72	Kalash tiwari	kalashtiwari360@gmail.com	26/11/2021 10:02	26/11/2021 11:00
73	Siddheeta Gharat	siddhitagharat@gmail.com	26/11/2021 10:02	26/11/2021 11:00
74	Ashish Singh	ashishsingh17052001@gmail.com	26/11/2021 10:03	26/11/2021 11:00
75	Omkar Prajapati	omprajapati559@gmail.com	26/11/2021 10:06	26/11/2021 10:30
76	Shivam pandey	shivam77448552@gmail.com	26/11/2021 10:07	26/11/2021 11:00
77	Vaishnavi Jadhav	vaishuvitthaljadhav@gmail.com	26/11/2021 10:07	26/11/2021 11:00
78	Mohan Sawant	mohansawant2163@gmail.com	26/11/2021 10:08	26/11/2021 11:00
79	Harshal Rana	harshalrana0@gmail.com	26/11/2021 10:08	26/11/2021 10:09
80	Harshal Rana	harshalrana0@gmail.com	26/11/2021 10:09	26/11/2021 11:00
81	Pooja mourya	mouryapooja96017@gmail.com	26/11/2021 10:09	26/11/2021 11:00
82	Mayuri Patil	mayuripatil126@gmail.com	26/11/2021 10:10	26/11/2021 10:25
83	Manasvi Save	savemanasvi1@gmail.com	26/11/2021 10:10	26/11/2021 10:12
84	Jyoti Shahi	jyotishahi376@gmail.com	26/11/2021 10:11	26/11/2021 11:00
85	Manasvi Save	savemanasvi1@gmail.com	26/11/2021 10:12	26/11/2021 10:12
86	Jenish Kadu	jenishkadu05@gmail.com	26/11/2021 10:12	26/11/2021 10:22
87	Satej Patil	satejp05@gmail.com	26/11/2021 10:12	26/11/2021 10:24
88	Manasvi Save	savemanasvi1@gmail.com	26/11/2021 10:12	26/11/2021 11:00
89	Prashant Jadhav	prashantjadhav567@gmail.com	26/11/2021 10:13	26/11/2021 11:00
90	Sanket Meher	sanketmeher884@gmail.com	26/11/2021 10:13	26/11/2021 10:14
91	Kasshish Patil	kasshishpatil16@gmail.com	26/11/2021 10:13	26/11/2021 11:00
92	Mohan Chaudhari	mohanch2580@gmail.com	26/11/2021 10:14	26/11/2021 10:17
93	Rahul Shiyani	rshiyani54@gmail.com	26/11/2021 10:15	26/11/2021 11:00
94	Sukanto Saha	sahasukanto60@gmail.com	26/11/2021 10:15	26/11/2021 10:21
95	Ragini kushwaha	raginiramprasadkushwaha9095@gmail.c	26/11/2021 10:15	26/11/2021 11:00
96	Shivani singh	shivanisingh91294@gmail.com	26/11/2021 10:15	26/11/2021 10:45

97	Mohan Chaudhari	mohanch2580@gmail.com	26/11/2021 10:17	26/11/2021 10:23
98	Swarangi Patil	swarangip06@gmail.com	26/11/2021 10:18	26/11/2021 11:00
99	Khushboo Thakur	2001thakurkhushi@gmail.com	26/11/2021 10:18	26/11/2021 11:00
100	Sukanto Saha	sahasukanto60@gmail.com	26/11/2021 10:21	26/11/2021 10:26
101	Sanket Meher	sanketmeher884@gmail.com	26/11/2021 10:21	26/11/2021 10:52
102	Chetan Bhoir	chetanbhoir113@gmail.com	26/11/2021 10:23	26/11/2021 10:46
103	Satej Patil	satejp05@gmail.com	26/11/2021 10:24	26/11/2021 10:27
104	Mohan Chaudhari	mohanch2580@gmail.com	26/11/2021 10:24	26/11/2021 10:30
105	Mayuri Patil	mayurirpatil126@gmail.com	26/11/2021 10:25	26/11/2021 10:27
106	Om Agarwal	omunagarwal11@gmail.com	26/11/2021 10:25	26/11/2021 10:28
107	Satej Patil	satejp05@gmail.com	26/11/2021 10:27	26/11/2021 11:00
108	Mayuri Patil	mayurirpatil126@gmail.com	26/11/2021 10:27	26/11/2021 11:00
109	Om Agarwal	omunagarwal11@gmail.com	26/11/2021 10:28	26/11/2021 11:00
110	Mohan Chaudhari	mohanch2580@gmail.com	26/11/2021 10:31	26/11/2021 10:32
111	Jyoti varma	jyotivarma7798@gmail.com	26/11/2021 10:32	26/11/2021 11:00
112	Jugal Bamboli	bambolijugal@gmail.com	26/11/2021 10:33	26/11/2021 11:00
113	Mohan Chaudhari	mohanch2580@gmail.com	26/11/2021 10:33	26/11/2021 10:38
114	Nitin J	nitinjoshi3733@gmail.com	26/11/2021 10:35	26/11/2021 10:39
115	Khushi Surti	khushisurti354@gmail.com	26/11/2021 10:39	26/11/2021 10:40
116	Nitin J	nitinjoshi3733@gmail.com	26/11/2021 10:40	26/11/2021 11:00
117	Khushi Surti	khushisurti354@gmail.com	26/11/2021 10:40	26/11/2021 11:00
118	Mohan Chaudhari	mohanch2580@gmail.com	26/11/2021 10:41	26/11/2021 10:42
119	Unnati Meher	unnatimeher29@gmail.com	26/11/2021 10:41	26/11/2021 11:00
120	Omkar Prajapati	omprajapati559@gmail.com	26/11/2021 10:43	26/11/2021 10:44
121	Mohan Chaudhari	mohanch2580@gmail.com	26/11/2021 10:44	26/11/2021 10:52
122	AuXus Gaming	sagarpatel4014@gmail.com	26/11/2021 10:44	26/11/2021 10:45
123	Shivani singh	shivanisingh91294@gmail.com	26/11/2021 10:45	26/11/2021 11:00
124	Chetan Bhoir	chetanbhoir113@gmail.com	26/11/2021 10:46	26/11/2021 10:51
125	Shalmali Shetty	wisdomxtra@gmail.com	26/11/2021 10:50	26/11/2021 11:00
126	Chetan Bhoir	chetanbhoir113@gmail.com	26/11/2021 10:52	26/11/2021 11:00
127	Sanket Meher	sanketmeher884@gmail.com	26/11/2021 10:52	26/11/2021 11:00
128	Mohan Chaudhari	mohanch2580@gmail.com	26/11/2021 10:53	26/11/2021 11:00

mmv

Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce



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Sonopant Dandekar Arts, V. S. Apte Commerce & M. H. Mehta Science College, Palghar

(Best College - University of Mumbai)

(Amongst Top 100 Colleges in India by 'India Today - MDRA Survey 2019')

Investor Awareness Forum

Department of Commerce & Department of Management Studies

“Financial Literacy Mission”

Photographs

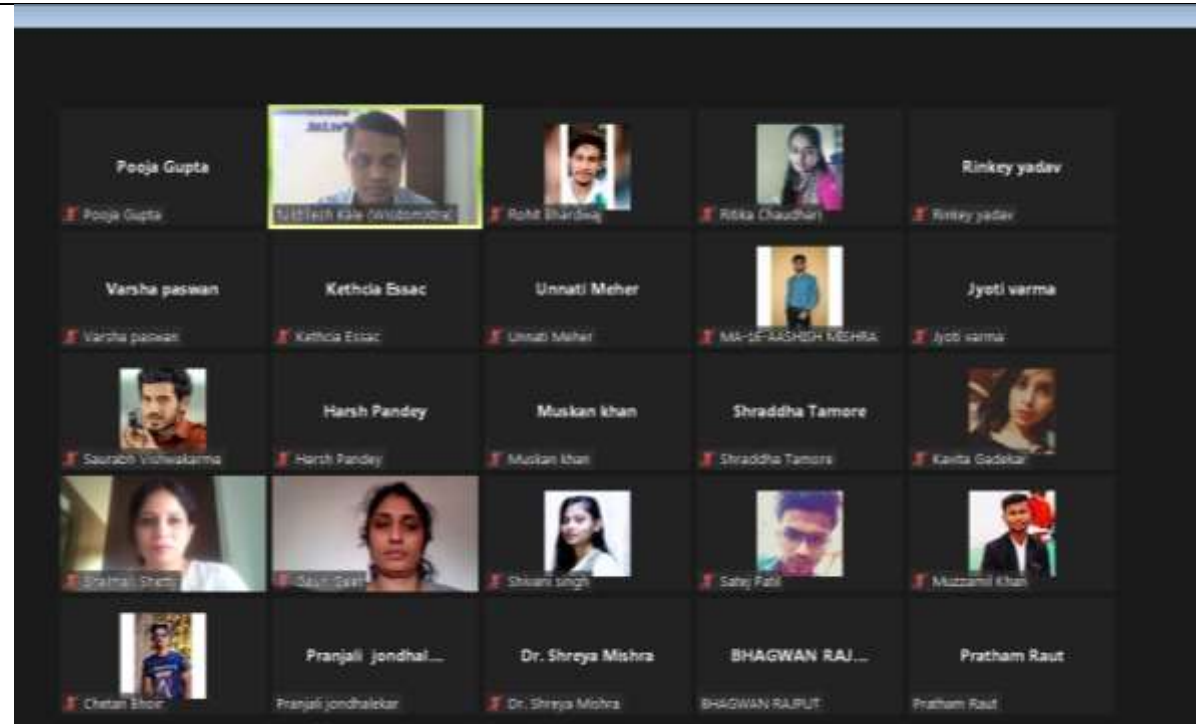
Date: 26th November 2021

विश्व निवेशक सप्ताह 2021 World Investor Week 2021

22-28 नवम्बर, 2021
November 22-28, 2021

निवेश से पहले रखें पता हर बात का - तभी खुलेगा आर्थिक आत्मनिर्भरता का रास्ता
Investing with Knowledge – Way to Financial Independence

भारतीय प्रतिभूति और विनियम बोर्ड
Securities and Exchange Board of India

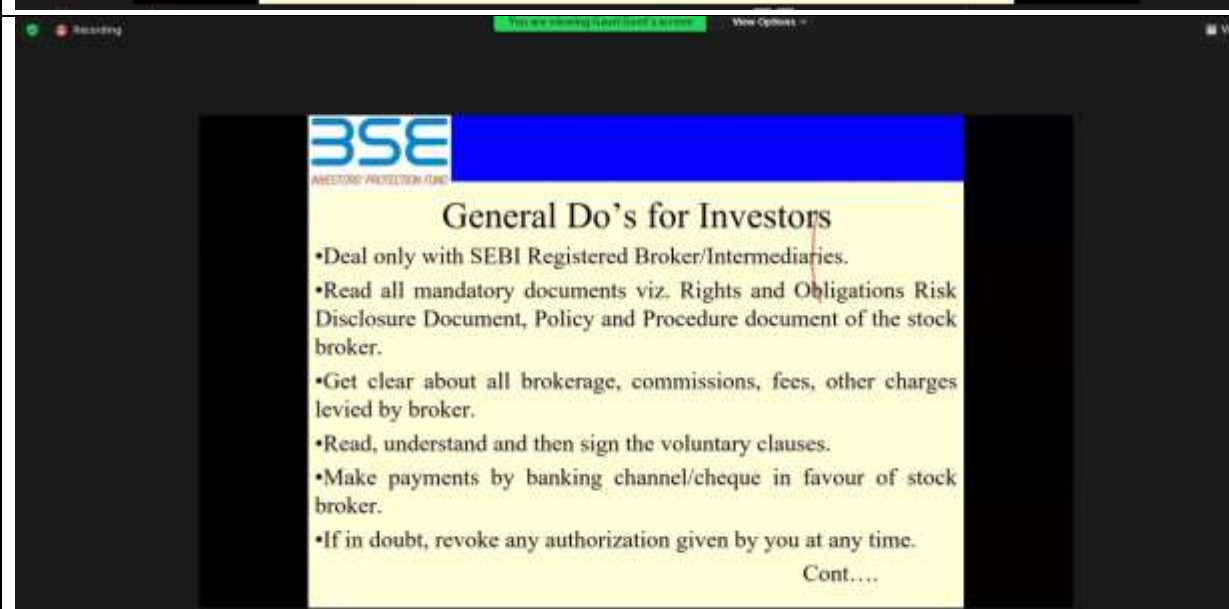




Mrs. Shalmali Sheety
SEBI Expert



- The BSE is the oldest exchange in Asia since 1875 with Largest Number of listed Companies in world. (5000 as on Date)
- BSE is the first stock Exchange to be recognized by the Indian Gov. under the Securities Contracts (Regulation) Act.
- The BSE switched to an electronic trading system in 1995 and become, Corporate Entity In 2005.
- 3rd most liquid Exchange globally for Index Options.
- 5th Largest Exchange in the world in terms of number of trades in Equity Shares.
- Largest Exchange in India and 6th largest Exchange in Asia in terms of Market Capitalization and 11th largest Exchange globally.



- Deal only with SEBI Registered Broker/Intermediaries.
 - Read all mandatory documents viz. Rights and Obligations Risk Disclosure Document, Policy and Procedure document of the stock broker.
 - Get clear about all brokerage, commissions, fees, other charges levied by broker.
 - Read, understand and then sign the voluntary clauses.
 - Make payments by banking channel/cheque in favour of stock broker.
 - If in doubt, revoke any authorization given by you at any time.
- Cont....

Glimpses of the Programme

Thanks, Letter to the Principal



WX Consultants Pvt Ltd



An Initiative of
Security Exchange Board of India (SEBI), Mumbai



&
Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai
"Financial Literacy Mission"

To,
The Principal,
Sonopant Dandekar College,
Palghar

Subject: Appreciation for being a member of the organizer "Financial Literacy Mission" Initiated by SEBI & BSEIPF, Mumbai.

Respected Sir,

As an initiative of the Security Exchange Board of India (SEBI), Mumbai & Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai We WX Consultant Private Limited, Nashik in association with Investor Awareness Forum, Sonopant Dandekar College, Palghar organized a web-based "Financial Literacy Mission" for students & faculty members, non-teaching staff and citizens of Palghar.

I appreciate and am thankful to you for your wholehearted participation, guidance and motivation to make this mission program a grand success.

Best Regards,

Chandak D. A.

Mrs. Dipali Chandak
Director, WX Consultants Pvt. Ltd Nashik



Office Address: WX Consultants Pvt Ltd, Spectrum Building, Suyojit Lawns Road, Plot No. 10/A,
Kamgar Nagar Satpur, Nashik- 422007
Office Telephone: +91 253-6603229 Email: info@wisdomxtra.com, wisdomxtra@gmail.com
Website: www.wisdomxtra.com

Thanks, Letter to Coordinator



WX Consultants Pvt Ltd



An Initiative of
Security Exchange Board of India (SEBI), Mumbai



&
Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai
"Financial Literacy Mission"

Date: 29.11.2021

To,
Dr. Manish Deshmukh,
Head,
Department of Commerce,
Sonopant Dandekar College,
Palghar

Subject: Appreciation for being a coordinator for the "Financial Literacy Mission" Initiated by SEBI & BSEIPF, Mumbai.

Respected Sir,

As an initiative of the Security Exchange Board of India (SEBI), Mumbai & Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai We WX Consultant Private Limited, Nashik in association with Investor Awareness Forum, Sonopant Dandekar College, Palghar organized a web-based "Financial Literacy Mission" for students & faculty members, non-teaching staff and citizens of Palghar.

I appreciate and am thankful to you for your wholehearted participation, guidance and for coordinating this event very professionally.

Best Regards,

Dipali Chandak For Ac

Mrs. Dipali Chandak
Director, W X Consultants Pvt. Ltd Nashik



Office Address: WX Consultants Pvt Ltd, Spectrum Building, Suyojit Lawns Road, Plot No. 10/A,
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Thanks, Letter to Coordinator



WX Consultants Pvt L



An Initiative of
Security Exchange Board of India (SEBI), Mumbai



&
Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai
"Financial Literacy Mission"

Date: 29.11.2021

To,
Ms. Shreya Mishra,
Head,
Department of Management Studies,
Sonopant Dandekar College,
Palghar

Subject: Appreciation for being a coordinator for the "Financial Literacy Mission" Initiated by SEBI & BSEIPF, Mumbai.

Madam,

As an initiative of the Security Exchange Board of India (SEBI), Mumbai & Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai We WX Consultant Private Limited, Nashik in association with Investor Awareness Forum, Sonopant Dandekar College, Palghar organized a web-based "Financial Literacy Mission" for students & faculty members, non-teaching staff and citizens of Palghar.

I appreciate and am thankful to you for your wholehearted participation, guidance and for coordinating this event very professionally.

Best Regards,

Dipali Chandak

Mrs. Dipali Chandak
Director, W X Consultants Pvt. Ltd Nashik



Office Address: WX Consultants Pvt Ltd, Spectrum Building, Suyojit Lawns Road, Plot No. 10/A,
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Website: www.wisdomxtra.com



Sonopant Dandekar Shikshan Mandali's

Sonopant Dandekar Arts, V. S. Apte Commerce & M. H. Mehta Science College, Palghar

(Best College - University of Mumbai)

(Amongst Top 100 Colleges in India by 'India Today - MDRA Survey 2019')

Investor Awareness Forum

Department of Commerce & Department of Management Studies

“Financial Literacy Mission”

EVENT REPORT

Name of the Event	: “Financial Literacy Mission” Initiated by SEBI & BSEIPF, Mumbai’
Date	: 26th November 2021
Time	: 10.00 a.m. to 11.00 a.m.
No. of Students Participated	: 128
About the Event	:

We Investor Awareness Forum, Department of Commerce and Department of Management Studies, Sonopant Dandekar College, Palghar in association with WX Consultant Private Limited, Nashik wish to organize a web-based “Financial Literacy Mission” program for students & faculty members, non-teaching staff and citizens of Palghar. This Mission program is an initiative of the Security Exchange Board of India (SEBI), Mumbai & Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai.

The session was conducted online by **Mrs. Shalmali Sheety**, SEBI expert who guided the participants in terms of the financial market and various other aspects of finance.

Content of the session

- Introduction to savings and Investment
- Basic Budgeting, Inflation, effects on investment, Risk and Return, Power of compounding, Time Value of Money.
- Choosing the right investment opportunity.
- Asset allocation strategy and various products available.
- Investor protection and Grievance Redressal Mechanism.
- Awareness of capital market.
- Understanding of career opportunities in the Indian Financial Market.

Event Objectives :

The web-based "Financial Literacy Mission" program aims to promote financial literacy among students, faculty members, non-teaching staff, and citizens of Palghar. This initiative of the Security Exchange Board of India (SEBI), Mumbai, and the Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai, is focused on equipping individuals with the knowledge and skills necessary to make informed financial decisions and enhance their financial well-being.

Learning Outcome :

- 1) **Financial Awareness:** Participants developed a comprehensive understanding of financial concepts, terms, and principles, including budgeting, saving, investing, debt management, and financial planning.
- 2) **Money Management Skills:** Participants acquired practical skills in managing their personal finances, including developing and maintaining a budget, tracking expenses, and making informed spending decisions.
- 3) **Investment Knowledge:** Participants got knowledge about different investment options, such as stocks, bonds, mutual funds, and real estate, and understand the risks and returns associated with each investment vehicle.
- 4) **Risk Management:** Participants learned about risk management strategies and techniques to protect their financial interests, including the importance of insurance coverage and emergency funds.
- 5) **Financial Planning:** Participants developed the ability to create and implement a personalized financial plan, considering their short-term and long-term goals, such as retirement planning, education funding, and debt repayment.
- 6) **Consumer Rights and Investor Protection:** Participants became aware of their rights as consumers and investors, understand how to identify and report financial frauds and scams, and seek redressal through appropriate channels
- 7) **Digital Financial Literacy:** Participants gained knowledge and skills related to digital financial services, online banking, mobile payments, and cybersecurity, enabling them to safely and efficiently utilize technology for financial transactions
- 8) **Financial Confidence and Empowerment:** Participants developed confidence in making financial decisions, empowering them to take control of their financial lives, set realistic financial goals, and work towards achieving financial independence.
- 9) **Responsible Financial Behavior:** Participants learned the importance of responsible financial behavior, including ethical investing, avoiding excessive

debt, and making sustainable financial choices that align with personal values and long-term financial well-being.

- 10) Long-term Financial Well-being:** By gaining financial knowledge and skills, participants were equipped to navigate financial challenges, build wealth, and make sound financial decisions that contribute to their long-term financial stability and prosperity.

Overall, the "Financial Literacy Mission" program aims to equip participants with the necessary tools and knowledge to make informed financial decisions, protect themselves from financial risks, and promote responsible financial behavior, ultimately leading to improved financial well-being and economic empowerment achieved to some extent.



Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce